

ANANDRATHI

Private Wealth. uncomplicated

Ref No: 38/2024-25

Dated: 02nd July, 2024

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051. Tel No.: 2659 8235
Fax No.: 26598237/ 26598238
Trading Symbol: ANANDRATHI

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001.
Tel no.: 22721233
Fax No.: 22723719/ 22723121/ 22722037
Scrip Code: 543415

Sub: Buyback of Equity Shares – Completion of extinguishment of 3,70,000 Equity Shares.

Dear Sir/Madam,

This is with reference to Public Announcement dated May 21, 2024, published on May 22, 2024 ("**Public Announcement**") and Letter of Offer dated June 04, 2024 ("**Letter of Offer**"), the Tendering Period for the Buyback opened on Friday, June 07, 2024 and closed on Thursday, June 13, 2024.

Pursuant to Regulation 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buyback Regulations**"), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished/destroyed	Equity share capital after the said extinguishment (Number of Equity Shares)
4,18,28,297	3,70,000	4,14,58,297

We also enclose the certificate dated **July 01, 2024**, issued as per Regulation 11(iii) of the Buyback Regulations relating to the above extinguishment of **3,70,000 Equity Shares**, as **Annexure 1**.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the number of Equity Shares bought back, and the post-Buyback shareholding pattern as disclosed in the post Buyback public announcement published on **June 24, 2024**, is enclosed as **Annexure 2**.

The above information is also being made available on the website of the Company at (<https://www.anandrathiwealth.in/Investor-relations.php>).

This is for your information and record.

Thanking You,

Yours faithfully,

For **Anand Rathi Wealth Limited**

Jaee Sarwankar
Company Secretary and Compliance Officer
M.No : A38080
Enclosed: As above

Annexure -1

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES OF ANAND RATHI WEALTH LIMITED (THE "COMPANY")

The certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations").

Pursuant to the Public Announcement dated Tuesday, May 21, 2024 which was published on Wednesday, May 22, 2024, Letter of Offer dated June 04, 2024, the tendering period for the Buyback offer opened Friday, June 07, 2024 and closed on Thursday, June 13, 2024 (the "Tendering Period") for the Buyback of up to 3,70,000 Equity Shares of the face value of ₹5 each fully paid-up ("Equity Shares") at a price of ₹4,450 per Equity Share.

The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished on June 27, 2024.

A. Shares in Dematerialised Form

Name of the Depository	Date of Extinguishment	DP Name and DP ID No.	Company's Client ID No.	No. of Equity Shares
National Securities Depository Limited (NSDL)	June 27, 2024	DP Name - Ventura Securities Limited DP ID - IN303116	15043774	3,70,000
Total (A)				3,70,000

B. Shares in Physical Form

Sr. No.	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares	No. of Equity Shares Extinguished
-	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Total (B)				Not Applicable

C. Total No. of Equity Shares Extinguished

Total Number of Equity Shares Extinguished (A + B)	3,70,000
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We certify that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the SEBI Buyback Regulations and Securities and Exchange Board of India (Depository and Participants) Regulations, 2018 as amended and the by-laws framed thereunder. This is for your information and records.

For and on behalf of the Board of Directors of Anand Rathi Wealth Limited

ANANDKISHORE NANDKISHORE RATHI Digitally signed by ANANDKISHORE NANDKISHORE RATHI Date: 2024.07.01 16:06:22 +05'30'	RAKESH RAWAL Digitally signed by RAKESH RAWAL Date: 2024.07.01 16:02:00 +05'30'
Name: Anand Rathi Designation: Non-Executive - Non Independent Director DIN: 00112853	Name: Rakesh Rawal Designation: Executive Director & CEO DIN: 02839168

Secretarial Auditor HIMANSHU SHANTILAL KAMDAR Digitally signed by HIMANSHU SHANTILAL KAMDAR Date: 2024.07.01 16:27:15 +05'30'	For Link Intime India Private Limited DNYANESH DATTATRAY A GHAROTE <small>Digitally signed by DNYANESH DATTATRAYA GHAROTE DN: cn=PK, ou=Personnel, postalCode=400076, serialNumber=88899A8300E1A375623F62A32ED 9E7, 2.5.4.20=+320da33af4e7347287555e345c37298 fac3ae759e8ba4334c0905ae2626, postalCode=400076, cn=himanshu rathia, serialNumber=179719D0A31F7183BA0155A368 C20222AC363596A3284209C730245391180, cn=DNYANESH DATTATRAYA GHAROTE Date: 2024.07.02 09:28:46 +05:30'</small>
Signatory Name: Himanshu S. Kamdar FCS No.: 5171 C.P. No.: 3030 UDIN: F005171F000642654	Authorized Signatory Name: Dnyanesh Gharote Designation: Deputy Head – Primary Market

Date: July 01, 2024
Place: Mumbai

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.

Ref : II/CA/COM/52311/2024

June 28, 2024

Mr NITESH TANWAR
COMPANY SECRETARY & COMPLIANCE OFFICER
Anand Rathi Wealth Limited
EXPRESS ZONE, A WING, 10TH FLOOR
WESTERN EXPRESS HIGHWAY
Goregaon East
Mumbai - 400063

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE463V01026	ANAND RATHI WEALTH LIMITED EQ NEW FV RS. 5/-	Debit	1	370,000.000	27/Jun/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 28/06/2024 12:17:19
Reason: Authentication
Location: NSDL.Mumbai



Central Depository Services (India) Limited

CDSL/OPS/RM/2023-24/24807

28-June-2024



The Company Secretary
ANAND RATHI WEALTH LIMITED
11TH FLOOR TIMES TOWER
SENAPATI BAPAT MARG
MUMBAI 400013

Dear Sir,

Sub: Buyback of Equity Shares (ISIN INE463V01026).

With reference to the captioned subject, this is to inform you that we have noted that the company has bought back 370000 Equity Shares. The Capital of the company after this buyback as recorded with CDSL is Rs. 20,72,91,485 /-. (4,14,58,297 Equity Shares of Rs.5/- each)

If you require any clarifications in this regard please feel free to call the undersigned on 022-2305 8680 or Ms. Richa Mehta on 022-2305 8685 or email at nilesht@cdslindia.com ; richam@cdslindia.com

Thanking you.

Yours sincerely,
For **Central Depository Services (India) Limited**

NILESH ABA Digitally signed by
NILESH ABA TAWDE
TAWDE Date: 2024.06.28
17:05:14 +05'30'

Nilesh Tawde
Manager – Operations

Cc to: The General Manager – Listing – BSE.
The Asst. Vice President – Listing – NSE.

Annexure 2

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre-Buyback (As on record date)		Post-Buyback Post extinguishment as on June 27, 2024	
	Number of Equity Shares	% of the existing Equity Share capital	Number of Equity Shares	% of the post Buyback Equity Share capital
Promoters and Promoter Group	2,00,88,981	48.03	1,99,35,282	48.09
Foreign Investors (Including Non-Resident Indians, FII)	21,13,779	5.05	2,15,23,015	51.91
Financial Institutions/Banks & Mutual Funds promoted by Banks/ Institutions and Insurance Companies	35,69,312	8.53		
Others (Public, Public Bodies Corporate etc.)	1,60,56,225	38.39		
Total	4,18,28,297	100.00	4,14,58,297	100.00

**JAE
VASANT
SARWANKAR**

Digitally signed
by JAE VASANT
SARWANKAR
Date: 2024.07.02
10:02:23 +05'30'